Second Edition

INVESTIGATING OCEANOGRAPHY

Keith A. Sverdrup

Raphael M. Kudela



INVESTIGATING OCEANOGRAPHY

Second Edition

INVESTIGATING OCEANOGRAPHY

Keith A. Sverdrup

University of Wisconsin-Milwaukee

Raphael M. Kudela

University of California, Santa Cruz





INVESTIGATING OCEANOGRAPHY, SECOND EDITION

Published by McGraw-Hill Education, 2 Penn Plaza, New York, NY 10121. Copyright © 2017 by McGraw-Hill Education. All rights reserved. Printed in the United States of America. Previous editions © 2014. No part of this publication may be reproduced or distributed in any form or by any means, or stored in a database or retrieval system, without the prior written consent of McGraw-Hill Education, including, but not limited to, in any network or other electronic storage or transmission, or broadcast for distance learning.

Some ancillaries, including electronic and print components, may not be available to customers outside the United States.

This book is printed on acid-free paper.

1 2 3 4 5 6 7 8 9 0 RMN/RMN 1 0 9 8 7 6

ISBN 978-0-07-802293-7 MHID 0-07-802293-2

Senior Vice President, Products & Markets: Kurt L. Strand Vice President, General Manager, Products & Markets: Marty Lange Vice President, Content Design & Delivery: Kimberly Meriwether David Managing Director: Thomas Timp Brand Manager: Michelle Vogler Director, Product Development: Rose Koos Product Developer: Jodi Rhomberg Marketing Manager: Danielle Dodds Director, Content Design & Delivery: Linda Avenarius Program Manager: Lora Neyens Content Project Managers: Laura Bies, Rachael Hillebrand & Sandy Schnee Buyer: Susan K. Culbertson Design: Tara McDermott Content Licensing Specialists: Carrie Burger & Lorraine Buczek Cover Image (Title Page and About the Author): © Fotosearch RF/Glow Images Compositor: SPi Global Printer: R. R. Donnelley

All credits appearing on page or at the end of the book are considered to be an extension of the copyright page.

Library of Congress Cataloging-in-Publication Data

Sverdrup, Keith A. Investigating oceanography / Keith A. Sverdrup, University of Wisconsin – 2nd edition Milwaukee, Raphael M. Kudela, University of California, Santa Cruz. pages cm ISBN 978–0–07–802293–7 (alk. paper)
1. Oceanography. I. Kudela, Raphael. II. Title. GC11.2.S94 2017 551.46—dc23

2015027229

The Internet addresses listed in the text were accurate at the time of publication. The inclusion of a website does not indicate an endorsement by the authors or McGraw-Hill Education, and McGraw-Hill Education does not guarantee the accuracy of the information presented at these sites.

Dedicated to

Barbara Sverdrup Stone and Stephanie Fouse

and

Robert, Eleanor, and Sarah Kudela

About the Authors



Keith A. Sverdrup is a Professor of Geophysics at the University of Wisconsin-Milwaukee (UWM), where he has taught oceanography for over thirty years and conducts research in tectonics and seismology. He is a recipient of UWM's Undergraduate Teaching Award and is a Fellow of the Geological Society of America.

Keith received his BS in Geophysics from the University of Minnesota and his PhD in Earth Science, with a dissertation on seismotectonics in the Pacific Ocean basin from the Scripps Institution of Oceanography at the University of California-San Diego. Keith has participated in a number of

oceanographic research cruises throughout the Pacific Ocean including the far Western Pacific, from Guam to the Philippines and Taiwan; the South Central Pacific in regions of French Polynesia including the Society Islands, the Line Islands and the Marquesas; and in the Eastern Pacific off the coast of Mexico.

Keith has been active in oceanography education throughout his career, serving on committees of the American Geophysical Union (AGU), the American Institute of Physics (AIP), and the Geological Society of America (GSA). He was a member of AGU's Education and Human Resources Committee for twelve years (chairing it for four years), and also chaired AGU's Excellence in Geophysical Education Award Committee, the Editorial Advisory Committee for the journal *Earth in Space*, and the Sullivan Award Committee for excellence in science journalism. Keith served as a member of AIP's Physics Education Committee for six years.

Keith has worked as the Geosciences Program Officer for the Division of Undergraduate Education at the National Science Foundation from 2005–2007 and from 2014–present.

Dr. Raphael M. Kudela is Ida Benson Lynn Chair of Ocean Health and a Professor of Ocean Sciences at the University of California, Santa Cruz (UCSC), where he teaches and conducts research on biological oceanography. He received his BS in Biology with a Marine Science emphasis at Drake University and his PhD in Biology from the University of Southern California.

Raphael is a phytoplankton ecologist who wishes to understand the fundamental question: What controls phytoplankton growth and distribution in the ocean? His research projects span the range from land-sea inter-



actions and water quality to mesoscale iron fertilization experiments conducted

in the equatorial Pacific and Southern Ocean. Raphael is the Director of the Center for Remote Sensing at UCSC, Chair of the international Global Ecology and Oceanography of Harmful Algal Blooms (GEOHAB) program, co-Chair of the U.S. National Harmful Algal Bloom Committee, and serves on the National Science Foundation Ocean Observing Steering Committee and the Scientific Committee for Oceanographic Aircraft Research. He is a member of the American Geophysical Union, American Society for Limnology and Oceanography, The Oceanography Society, and the International Society for the Study of Harmful Algae.

Raphael teaches at both the undergraduate and graduate levels, including participation in the NASA Student Airborne Research Program.

Brief Contents

PROLOGUE

The History of Oceanography 3

CHAPTER **1** The Water Planet 25

CHAPTER 2 Earth Structure and Plate Tectonics 49

CHAPTER **3** The Sea Floor and Its Sediments 83

CHAPTER 4 The Physical Properties of Water 113

CHAPTER 5 The Chemistry of Seawater 133

CHAPTER **6** The Atmosphere and the Oceans **153**

CHAPTER 7 Ocean Structure and Circulation 185

Oceanography from SPACE OS-1



CHAPTER 8 The Waves 217 CHAPTER 9 The Tides 247 CHAPTER 10 Coasts, Beaches, and Estuaries 267 CHAPTER The Living Ocean 293 CHAPTER 12 The Plankton, Productivity, and Food Webs 313 CHAPTER 13 The Nekton: Swimmers of the Sea 345 CHAPTER 14 The Benthos: Living on the Sea Floor 373 CHAPTER 15 Environmental Issues 401

CHAPTER **16** The Oceans and Climate Disruption 427

Contents

PREFACE xiii

PROLOGUE

Prologue: The History of Oceanography 3

- P.1 The Early Times 4
- P.2 The Middle Ages 7
- P.3 Voyages of Discovery 8
- P.4 The Importance of Charts and Navigational Information 10
- P.5 Ocean Science Begins 12
- P.6 Early Expeditions of the Nineteenth and Twentieth Centuries 13 The Challenger Expedition 13

Diving In: The Voyage of the Challenger, 1872–1876 14

The Voyage of the *Fram 14* The *Meteor* Expedition 16

P.7 Ocean Science in Modern Times 17
 Establishing Oceanographic Institutions 17
 Large-Scale, Direct Exploration of the Oceans 17

Diving In: "FLIP," the Floating Instrument Platform 21

Satellite Oceanography, Remote Sensing of the Oceans 22

Summary 23



The Water Planet 25

1.1 Cosmic Beginnings 26 Origin of the Universe 26 Origin of Our Solar System 27 Extraterrestrial Oceans 28

Diving In: Origin of the Oceans 29

- Early Planet Earth 31
- **1.2** Earth's Age and Time 31 Earth's Age 31 Geologic Time 32 Natural Time Periods 34
- 1.3 Earth's Shape 35
- Where on Earth Are You? 36 Latitude and Longitude 36 Measuring Latitude 37 Longitude and Time 37



1.5 Modern Navigation 38

1.6 Earth Is a Water Planet 39 Water on Earth's Surface 39 Hydrologic Cycle 39 Reservoirs and Residence Time 41 Distribution of Land and Water 42 One World Ocean Divided into Five 42 Hypsographic Curve 43

Summary 46

СНАРТЕК

Earth Structure and Plate Tectonics 49

- 2.1 Earth's Interior 50 Earthquake Waves Reveal Earth's
 - Layers 50 Model 1: Layers with Different Mineral and Chemical Compositions 51
 - Model 2: Layers with Different Strengths and Physical Properties 53 Isostasy 54
- 2.2 History of a Theory: Continental Drift 55
- 2.3 Evidence for a New Theory: Seafloor Spreading 57 Evidence for Crustal Motion 60
- 2.4 Plate Tectonics 65 Plates and Their Boundaries 66 Divergent Boundaries 66 Transform Boundaries 68 Convergent Boundaries 69 Continental Margins 70

Diving In: Recovery of Black Smokers 72

- 2.5 Motion of the Plates 74 Mechanisms of Motion 74 Rates of Motion 75 Hotspots 76
- 2.6 History of the Continents 78 The Breakup of Pangaea 78 Before Pangaea 79

Summary 80



CHAPTER 3

The Sea Floor and Its Sediments 83

- 3.1 Measuring the Depths 84
- **3.2** Seafloor Provinces 86 Continental Margins and Submarine Canyons 86 Abyssal Plains 90 Ridges, Rises, and Trenches 91

Diving In: Exploring the Mariana Trench 92

- **3.3** Sediments 93 Why Study Sediments? 93 Classification Methods 94 Particle Size 94 Location and Rates of Deposition 95 Source and Chemistry 96 Patterns of Deposit on the Sea Floor 101 Formation of Rock 103 Sampling Methods 103 Sediments as Historical Records 104
- **3.4** Seabed Resources 107 Sand and Gravel 107 Phosphorite 107 Oil and Gas 107 Gas Hydrates 108 Manganese Nodules 109 Sulfide Mineral Deposits 109

Summary 110

CHAPTER

The Physical Properties of Water 113

- **4.1** The Water Molecule 114
- 4.2 Temperature and Heat 114
- 4.3 Changes of State 117
- 4.4 Specific Heat 118
- **4.5** Cohesion, Surface Tension, and Viscosity 119
- **4.6** Density 119 The Effect of Pressure 120 The Effect of Temperature 120 The Effect of Salt 121
- 4.7 Transmission of Energy 122 Heat 122 Light 123 Sound 126

Diving In: Acoustic Thermometry of Ocean Climate 129

Summary 130



CHAPTER 5

The Chemistry of Seawater 133

5.1 Salts 134

Dissolving Ability of Water 134 Units of Concentration 134 Ocean Salinities 135 Dissolved Salts 136 Sources of Salt 136 Regulating the Salt Balance 137 Residence Time 139 Constant Proportions 140 Determining Salinity 140



5.2 Gases 141

Distribution with Depth 141 The Carbon Dioxide Cycle 142 The Oxygen Balance 142 Measuring the Gases 142

- 5.3 Carbon Dioxide and the Ocean 143 The pH of Seawater 143 The Marine Carbonate System and Buffering pH 144 Anthropogenic Carbon Dioxide and Ocean Acidification 145
- 5.4 Nutrients and Organics 146 Nutrients 146 Organics 147
- 5.5 Practical Considerations: Salt and Water 147 Chemical Resources 147 Desalination 148

Summary 150



The Atmosphere and the Oceans 153

6.1 Heating and Cooling Earth's Surface 154 Distribution of Solar Radiation 154 Heat Budget 154 Annual Cycles of Solar Radiation 156 Specific Heat and Heat Capacity 157

Diving In: Oceanography of Tidewater Glacier Margins: Undergraduate Research on Svalbard 159

- 6.2 Sea Ice and Icebergs 161 Sea Ice 161 Icebergs 161
- **6.3** Structure and Composition of the Atmosphere 162 Structure of the Atmosphere 162 Composition of Air 163 Carbon Dioxide and the Greenhouse Effect 163 Ozone 164

Diving In: Clouds and Climate 165



- **6.4** The Atmosphere in Motion 167 Atmospheric Pressure 167 Winds on a Nonrotating Earth 168 The Effects of Rotation 168 Wind Bands 169
- **6.5** Modifying the Wind Bands 171 Seasonal Changes 171 The Monsoon Effect 172 The Topographic Effect 173
- **6.6** Hurricanes and Coastal Flooding 175 Hurricanes 175 Coastal Flooding 175
- **6.7** El Niño–Southern Oscillation 179 *Summary 182*

CHAPTER



Ocean Structure and Circulation 185

- 7.1 Ocean Structure 186 Variation of Temperature with Depth 186 Variation of Salinity with Depth 187
- Variation of Density with Depth 188 7.2 Thermohaline Circulation and Water
- Masses 190 Thermohaline Circulation 190 Water Masses 191
- 7.3 The Layered Oceans 193 The Atlantic Ocean 193 The Pacific Ocean 194 The Indian Ocean 194 The Arctic Ocean 194 Internal Mixing 195
- 7.4 What Drives the Surface Currents? 195 The Ekman Spiral and Ekman Transport 196 Ocean Gyres 196 Geostrophic Flow 196
- 7.5 Ocean Surface Currents 197 Pacific Ocean Currents 197 Atlantic Ocean Currents 198 Indian Ocean Currents 198 Arctic Ocean Currents 198 Antarctic Currents 200 The Indonesian Throughflow 200
- **7.6** Current Characteristics 201 Current Speed 201 Current Volume Transport 201 Western Intensification 201
- 7.7 Eddies 203
- **7.8** Convergence and Divergence 204 Langmuir Cells 204 Permanent Zones 205 Seasonal Zones 206
- 7.9 The Great Ocean Conveyor Belt 208
- 7.10 Changing Circulation Patterns 208 North Pacific Oscillations 208 North Atlantic Oscillations 209

7.11 Measuring the Currents 210 Diving In: Ocean Drifters 211 Summary 214

Oceanography from SPACE OS-1

СНАРТЕК

.

The Waves 217

- 8.1 How a Wave Begins 218 Forces Influencing Waves 218 Two Types of Wind-Generated Waves 219
- 8.2 Anatomy of a Wave 220
- **8.3** Wave Speed 220
- 8.4 Deep-Water Waves in Detail 221 Deep-Water Wave Motion 221 Deep-Water Wave Speed 222 Storm Centers 222 Dispersion 222 Group Speed 223 Wave Interaction 223 Wave Height 224 Episodic Waves 225 Wave Energy 226 Wave Steepness 227 Universal Sea State Code 227
- 8.5 Shallow-Water Waves in Detail 227 Shallow-Water Wave Motion 227 Shallow-Water Wave Speed 228 Refraction 229 Reflection 230 Diffraction 230
- 8.6 The Surf Zone 231 Breakers 231 Water Transport and Rip Currents 232 Energy Release 233
- 8.7 Tsunami 234

Diving In: The March 11, 2011 Japanese Tsunami 236

- 8.8 Internal Waves 238
- 8.9 Standing Waves 241
- 8.10 Practical Considerations: Energy from Waves 243

Summary 245

CHAPTER 9

The Tides 247

- 9.1 Tide Patterns 248
- **9.2** Tide Levels 248
- 9.3 Tidal Currents 249
- 9.4 Modeling the Tides 250 The Earth-Moon System 250







Earth and Moon Rotation 251 The Sun Tide 252 Spring Tides and Neap Tides 252 Declinational Tides 253 Elliptical Orbits 254

- **9.5** Real Tides in Real Ocean Basins 255 The Tide Wave 255 Progressive Wave Tides 255 Standing Wave Tides 256 Tide Waves in Narrow Basins 258
- 9.6 Tidal Bores 258
- **9.7** Predicting Tides and Tidal Currents 259 Tide Tables 259

Diving In: Measuring Tides from Space 260

Tidal Current Tables 261

9.8 Practical Considerations: Energy from Tides 262

Summary 264



Coasts, Beaches, and Estuaries 267

- 10.1 Major Coastal Zones 268
- **10.2** Types of Coasts 268 Primary Coasts 271 Secondary Coasts 272
- 10.3 Anatomy of a Beach 274
- **10.4** Beach Dynamics 276 Natural Processes 276 Coastal Circulation 277

Diving In: Beach Dynamics: Tracking the Movement of Beach Sediment 279

10.5 Beach Types 281

- 10.6 Modifying Beaches 282 Coastal Structures 282 The Santa Barbara Story 283 The History of Ediz Hook 284
- **10.7** Estuaries 285 Types of Estuaries 286 Circulation Patterns 287 Temperate-Zone Estuaries 288
- 10.8 Regions of High Evaporation 288
- 10.9 Flushing Time 289
- Summary 290



The Living Ocean 293

- **11.1** Evolution in the Marine Environment 294
- **11.2** The Flow of Energy 295
- **11.3** The Importance of Size 296
- **11.4** Groups of Organisms 298
- **11.5** Facts of Life in the Ocean 299 Light 299



- Temperature 300 Salinity 301 **Diving In:** Bioluminescence in the Sea 302 Buoyancy 304
 - Inorganic Nutrients 305 Dissolved Gases 306
 - **11.6** Environmental Zones 307
 - **11.7** Marine Biodiversity 308

Summary 310



The Plankton, Productivity, and Food Webs 313

- **12.1** The Marine Photoautotrophs 314
- 12.2 The Plankton 314
- 12.3 Phytoplankton 315 Harmful Algal Blooms 319
- 12.4 Zooplankton 321
- **12.5** Bacterioplankton and Viruses 325
- **12.6** Primary Production 328

Diving In: Extremophiles 329

- 12.7 Measuring Primary Productivity 331
- 12.8 Phytoplankton Biomass 333
- **12.9** Controls on Productivity and Biomass 334
- **12.10** Food Webs and the Biological Pump 336 Food Webs 336 Biological Pump 338 Marine Bacteria and Nutrients 339

12.11 Global Patterns of Productivity 340 *Summary 342*

C H A P T E R

The Nekton: Swimmers of the Sea 345

- **13.1** The Nekton Defined 346
- **13.2** Swimming Marine Invertebrates 347
- **13.3** Marine Reptiles 348 Sea Snakes 349 Sea Turtles 349
- 13.4 Marine Birds 349
- 13.5 Fish 351
 - Jawless Fish 353 Sharks and Rays 353 Bony Fish 354 Deep-Sea Species of Bony Fish 355
- **13.6** Marine Mammals 357 Sea Otters 359

Walrus 359 Polar Bears 359 Seals and Sea Lions 360





xii

Sea Cows 362 Whales 362 Whaling 364 Marine Mammal Protection Act 366 Communication 368

Diving In: Whale Falls 369

Summary 370



The Benthos: Living on the Sea Floor 373

14.1 The Benthic Environment 374

14.2 Seaweeds and Marine Plants 374 General Characteristics of Benthic Algae 374 Kinds of Seaweeds 378 Marine Plant Communities 378

- 14.3 Animals of the Rocky Shore 379 Tide Pools 382 Submerged Rocky Bottoms 383
- 14.4 Animals of the Soft Substrates 385
- 14.5 Animals of the Deep-Sea Floor 388
- 14.6 Coral Reefs 390 **Tropical Corals 390** Tropical Coral Reefs 391 Coral Bleaching 392 Predation and Disease 393 Human Activities 393 Deep-Water Corals 393

Diving In: Undersea Ultraviolet Radiation 394

- 14.7 Deep-Ocean Chemosynthetic Communities 394 Hot Vents 394 Cold Seeps 396
- 14.8 Symbiosis 396

Summary 398



Environmental Issues 401

- 15.1 Human Impacts Through Time 402
- **15.2** Marine Pollution 402 Solid Waste Dumping 403 Sewage Effluent 404 Toxicants 404



- 15.3 Plastic Trash 407
- 15.4 Eutrophication and Hypoxia 409
- **15.5** Oil Spills 411

Diving In: Impacts from the Deepwater Horizon Spill 414

- 15.6 Marine Wetlands 417
- 15.7 Biological Invaders 418
- 15.8 Overfishing and Incidental Catch 420 Trends in Fishing Pressure 420 Indirect Impacts 421 Fish Farming 422 Ecosystem-Based Fishery Management 423
- 15.9 Afterthoughts 423

Summary 424

CHAPTER 16

The Oceans and Climate Disruption 427

- 16.1 Earth as a Whole: The Oceans and Climate 428
- **16.2** Earth's Climate: Always Changing 429 Earth's Past Climate 430 Earth's Present Climate 430 Earth's Future Climate 433



16.3 The Oceans in a Warmer World 435 Ocean Acidification 435 Rising Sea Level 435 Winds, Waves, and Storms 436

Diving In: Arctic Sea Ice Loss, Mid-Latitude Extreme Weather,

Thermohaline Circulation 439 **Biological Responses** 440

16.4 Mitigation Strategies 440 Ocean Energy 440

Diving In: Extracting Energy Resources from the Oceans 442

Carbon Sequestration 444 The International Response 446

Summary 446

Appendix A Scientific (or Exponential) Notation 449 Appendix B SI Units 451 Appendix C Equations and Quantitative Relationships 455

Glossary 459 Credits 470 Index 474

and Superstorm Sandy 437

Preface

What's New In This Edition?

New pedagogical features include revised/new figures and photographs that provide improved graphic illustration of ideas and issues. New Diving In boxes authored by experts in their fields have been added to provide additional detailed information about exciting and cutting edge issues in ocean sciences. Data and concepts are updated throughout the text, including the addition of critical terms to the glossary and a review of the appendices. This edition is closely tied to online resources in **Connect**, which support studying and learning for students as well as teaching and grading for instructors. Resources on **Connect** include figures, animations, movie clips, data analysis exercises, online quizzes, and course management software.

Specific Changes to Chapters

- **Prologue** Discussion of the early migration of people from Asia into the Pacific and Indian Ocean basins has been revised to reflect the latest evidence from anthropology and archaeology. A revised figure illustrating this has been added.
- **Chapter 1** The "Origin of the Oceans" Diving In box has been revised by discussing new evidence that Earth may have formed as a wet planet with liquid surface water from the very beginning of its history. The time boundaries on the geologic timescale in Table 1.2 are completely revised.
- **Chapter 3** Several figures have been replaced with new images that improve illustration of concepts. A new Diving In box has been added describing a deep submersible exploration of the Mariana Trench.
- **Chapter 5** Discussion of carbon dioxide cycle has been revised and the figure of major carbon dioxide pathways has been extensively updated. In addition, the figures of the Keeling curve have been updated.

- **Chapter 6** Discussion of the Antarctic ozone hole and its associated figures have been revised and updated. The data provided in the figure related to the Multivariate ENSO index have been updated. A new Diving In box focusing on climatically induced changes in tidewater glaciers in the Arctic has been added.
- **Chapter 8** New images are used to illustrate different types of breaking waves and rip currents.
- Chapter 10 A new Diving In box discussing longshore sediment transport has been added. Many images of primary and secondary coasts have been replaced.
- **Chapter 12** The role of biological organisms in biogeochemical cycling in the ocean has been expanded by adding details on nitrogen fixation and mineral ballasting.
- **Chapter 13** Several photos of marine organisms have been replaced with improved and updated images. The most recent data on whale populations have been included in the tables.
- **Chapter 14** Additional details highlighting the importance of benthic microalgae and meiofauna have been included.
- **Chapter 15** Statistics on the impact of humans on the marine environment, including new information about the projected contribution of plastics to pollution, have been updated. Several images were updated to provide better examples of the chapter material.
- **Chapter 16** Data from the Intergovernmental Panel on Climate Change (IPCC) Fifth Assessment Report, released in 2014, have been included. A new Diving In box highlighting extreme events such as Superstorm Sandy was added.
- **Glossary** New critical terms used in the text have been added.

Acknowledgments

As a book is the product of many experiences, it is also the product of many people working hard to produce an excellent text. We owe very special thanks to the McGraw-Hill team of professionals who created the book you have in your hands:

Managing Director: Thomas Timp Brand Manager: Michelle Vogler Product Developer: Jodi Rhomberg Director of Development: Rose Koos Marketing Manager: Danielle Dodds Content Project Manager: Laura Bies Buyer: Susan Culbertson Designer: Tara McDermott Photo Researcher: Carrie Burger

Reviewers

In addition we would like to particularily thank the following people who authored *Diving In* special interest boxes. *American Public University System*, Robert McDowell *Cornell University*, Charles Greene *Florida SouthWestern State College*, Joseph F. van Gaalen *Metropolitan State University of Denver*, Beth Simmons *Northern Illinois University*, Ross Powell *Palm Beach State College*, Waweise Schmidt *University of Findlay*, Gwynne Stoner Rife *University of Massachusetts-Amherst*, Julie Brigham Grette *University of Texas*, *Austin*, G. Christopher Shank *University of Texas*, *Dallas*, Ignacio Pujana *University of Washington*, Eddie Bernard

We would also like to thank the following individuals who wrote and/or reviewed learning goal-oriented content for **LearnSmart**.

American Public University System, Robert McDowell Broward College, Nilo Marin Broward College, David Serrano Northern Arizona University, Sylvester Allred Jessica Miles Roane State Community College, Arthur C. Lee University of North Carolina at Chapel Hill, Trent McDowell University of Wisconsin, Milwaukee, Gina S. Szablewski

Our thanks and gratitude go out to the following individuals who provided valuable input vital for this text.

American Public University System, Robert McDowell Appalachian State University, Ellen A. Cowan Bellevue College & North Seattle Community College, Gwyneth Jones Blinn College, Michael Dalman Blinn College, Amanda Palmer Julson Boise State University, Jean Parker Bowie State University, William Lawrence Brevard Community College, Eric Harms Brevard Community College, Ashley Spring Broward College, Jay P. Muza California Polytechnic State University, Randall Knight California State University Fullerton, Wayne Henderson California State University Northridge, Karen L. Savage Citrus College, George M. Hathaway City University of Seattle, Gregory W. Judge Coastal Carolina University, Erin J. Burge College of San Mateo, John Paul Galloway College of the Atlantic, Sean Todd College of the Desert, Robert E. Pellenbarg Columbia College, Glen White Columbia River Estuary Study Taskforce, Micah Russell Columbus State University, William James Frazier Concordia University, Sarah B. Lovern Dickinson College, Jeff Niemitz Dixie State College of Utah, Jennifer Ciaccio East Los Angeles College, Steven R. Tarnoff East Stroudsburg University, James C. Hunt Eastern Illinois University, Diane M. Burns Eastern Illinois University, James F. Stratton Eastern Kentucky University, Walter S. Borowski Eckerd College, Joel Thompson Edgewood College, Dan E. Olson Edison State College, Rozalind Jester Fairleigh Dickinson University, Shane V. Smith Farmingdale State College, Michael C. Smiles Fitchburg State University, Elizabeth S. Gordon Florida Gulf Coast, Toshi Urakawa Florida State College, Rob Martin George Mason University, E. C. M. Parsons Hartnell College, Phaedra Green Jessen Howard Community College, Jill Nissen Indiana State University, Jennifer C. Latimer Johnson State College, Tania Bacchus Kent State University, Elizabeth M. Griffith Kent State University, Carrie E. Schweitzer Lincoln Land Community College, Samantha Reif Lock Haven University, Khalequzzaman Louisana State University, Lawrence J. Rouse Lynchburg College, David Perault Madison College, Steven Ralser Manhattanville College, Wendy J. McFarlane

Marian University, Ronald A. Weiss Massachusetts Institute of Technology, Raffaele Ferrari Metropolitan State University of Denver, Thomas C. Davinroy Metropolitan State University of Denver, Beth Simmons MiraCosta College, Oceanside, Patty Anderson Monterey Peninsula College, Alfred Hochstaedter New College of Florida, Sandra L. Gilchrist Oberlin College, Steven Wojtal Palm Beach Atlantic University, Donald W. Lovejoy Palm Beach State College, Waweise Schmidt Pasadena City College/California Institute of Technology, Martha House Philadelphia University, Jeffrey Ashley Pima Community College, Nancy Schmidt Princeton University, Danielle M. Schmitt Purdue University, Jim Ogg Rollins College, Kathryn Patterson Sutherland Saint Paul College, Maggie Zimmerman Southwestern College, Ken Yanow Spring Hill College, Charles M. Chester Suffolk County Community College, Jean R. Anastasia SUNY Maritime College, Marie de Angelis Tarrant County College-Southeast Campus, Christina L. Baack Texas A&M University, Douglas Biggs Texas Southern University, Astatkie Zikarge Texas State University, San Marcos, Richard W. Dixon University of California, Davis, Tessa M. Hill University of Findlay, Gwynne Stoner Rife University of Hawaii, Evelyn F. Cox

University of Kansas, G. L. Macpherson University of Maryland University College; Northern Virginia Community College; The Johns Hopkins University, T. John Rowland University of Michigan, Michela Arnaboldi University of Michigan, Robert M. Owen University of Nebraska, Lincoln, John R. Griffin University of New England, Stephan I. Zeeman University of Northern Colorado, William H.Hoyt University of Puget Sound, Michael Valentine University of Richmond, Roni J. Kingsley University of Seattle, Gregory W. Judge University of South Florida, Chantale Bégin University of Texas, Austin, G. Christopher Shank University of Texas, Permian Basin, Lori L. Manship University of Wisconsin-Madison, Harold J. Tobin Victor Valley College, Walter J. Grossman Waubonsee Community College, George Bennett Wenatchee Valley College, Rob Fitche Wester Connecticut State University, J. P. Boyle Western Michigan University, Michelle Kominz Western New England University, Alexander Wurm Whatcom Community College, Doug McKeever Wheaton College, Stephen O. Moshier Windward Community College, Michelle Smith Wright State University, Paul J. Wolfe



Required=Results



McGraw-Hill Connect[®] Learn Without Limits

Connect is a teaching and learning platform that is proven to deliver better results for students and instructors.

Connect empowers students by continually adapting to deliver precisely what they need, when they need it, and how they need it, so your class time is more engaging and effective.

88% of instructors who use **Connect** require it; instructor satisfaction **increases** by 38% when **Connect** is required.

Analytics

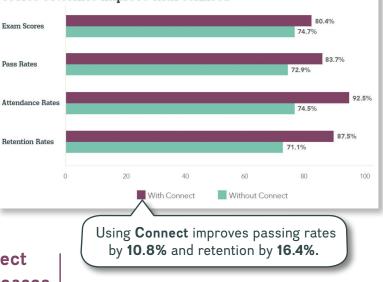
Connect Insight[®]

Connect Insight is Connect's new one-of-a-kind visual analytics dashboard—now available for both instructors and students—that provides at-a-glance information regarding student

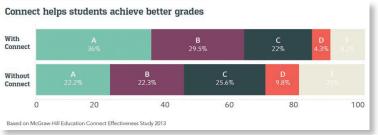
performance, which is immediately actionable. By presenting assignment, assessment, and topical performance results together with a time metric that is easily visible for aggregate or individual results, Connect Insight gives the user the ability to take a just-intime approach to teaching and learning, which was never before available. Connect Insight presents data that empowers students and helps instructors improve class performance in a way that is efficient and effective.

Mobile-

Connect's new, intuitive mobile interface gives students and instructors flexible and convenient, anytime–anywhere access to all components of the Connect platform.



Course outcomes improve with Connect.



Students can view their results for any **Connect** course.

	TO DO	
David Ocholoteen	PRACTICE	;
Assignments Latter CH 02 - Quis Intermediate To De START: 12/1 - DUE: 12/10 - PULITOS SPANISH 101 - SECTION OFF	QUIZ	
Coloster PRE Late Chapter 4 # Classes START: 12/1 - DUE: 12/17 - ECONOMICS 101	HOMEWORK	
L Ch 05. En cessi Vocabulario M ² Results DUE: 12/22 - PUNTOS SPANISH 191 - SECTION SOT	LS	
CH 05 States of Consciousness START: 12/12 - QUE: 12/23 - PSYCHOLOBY 101 - SECTION 1A	HOMEWORK	
Over - Extra Credit Start: 12/18 - Due: 12/24 - PSYCHOLOGY 101 - SECTION 1A	QUIZ	
CONNECT: Ch 02. En la universidad: Vocabulario DUE: 12/7 - PUNTOS SPANISH 101 - SECTION 001	LS	

Adaptive



More students earn **A's** and **B's** when they use McGraw-Hill Education **Adaptive** products.

SmartBook[®]

Proven to help students improve grades and study more efficiently, SmartBook contains the same content within the print book, but actively tailors that content to the needs of the individual. SmartBook's adaptive technology provides precise, personalized instruction on what the student should do next, guiding the student to master and remember key concepts, targeting gaps in knowledge and offering customized feedback, and driving the student toward comprehension and retention of the subject matter. Available on smartphones and tablets, SmartBook puts learning at the student's fingertips—anywhere, anytime.

Over **4 billion questions** have been answered, making McGraw-Hill Education products more intelligent, reliable, and precise. THE FIRST AND ONLY **ADAPTIVE READING EXPERIENCE** DESIGNED TO TRANSFORM THE WAY STUDENTS READ

SMARTBOOK[®]

of students reported **SmartBook** to be a more effective way of reading material

of students want to use the Practice Quiz feature available within **SmartBook** to help them study

100%

90

00

95

of students reported having reliable access to off-campus wifi

of students say they would purchase SmartBook over print alone

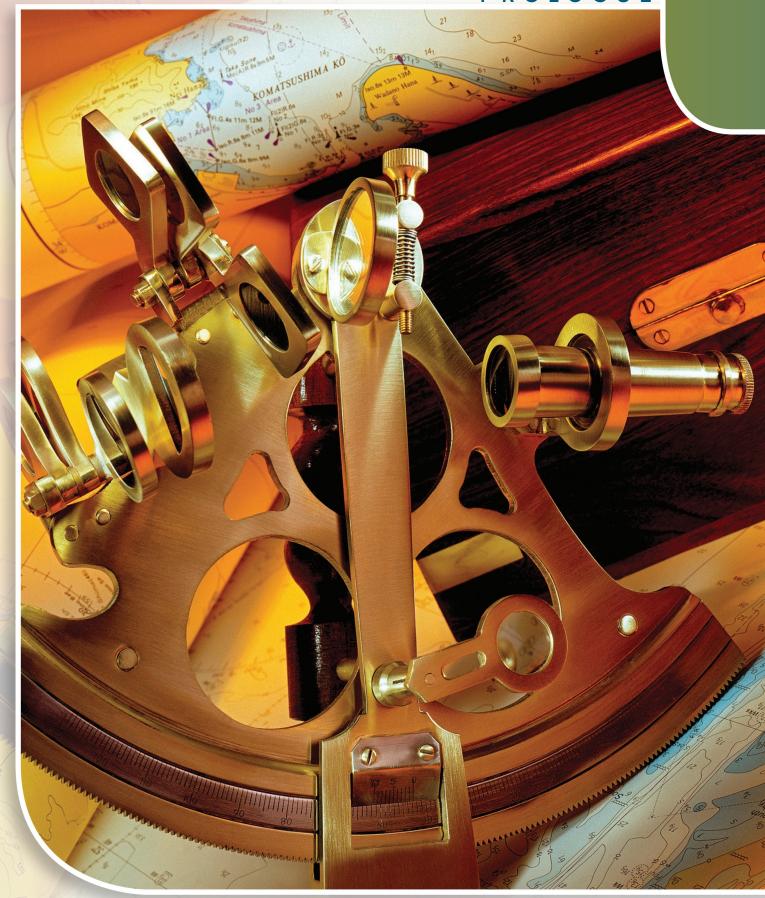
95% re im po

reported that **SmartBook** would impact their study skills in a positive way

Mc Graw Hill Education

gs based on a 2015 focus group survey at Pellissippi State nity College administered by McGraw-Hill Education

PROLOGUE



The History of Oceanography

Learning Outcomes

After studying the information in this chapter students should be able to:

- 1. discuss the interaction of early civilizations with the oceans,
- sketch the major seafaring routes of the great voyages of discovery in the fifteenth and sixteenth centuries, James Cook's voyages of discovery, and the scientific voyages of Charles Darwin and the Challenger expedition,
- 3. list the major discoveries of the Challenger expedition,
- 4. *compare* and *contrast* the methods of making scientific measurements in the nineteenth and twentieth centuries,
- 5. *describe* the difference in both the quantity of oceanographic data and the density of that data available to oceanographers now compared to the nineteenth century.

PROLOGUE OUTLINE

- P.1 The Early Times 4
- P.2 The Middle Ages 7
- P.3 Voyages of Discovery 8
- P.4 The Importance of Charts and Navigational Information 10
- P.5 Ocean Science Begins 12
- P.6 Early Expeditions of the Nineteenth and Twentieth Centuries 13
- Diving In: The Voyage of the Challenger, 1872–1876 14
- P.7 Ocean Science in Modern Times 17
- Diving In: "FLIP," the FLoating Instrument Platform 21

Summary 23

A sextant and marine charts. The sextant is an early navigational aid first constructed by John Bird in 1759.

ceanography is a broad field in which many sciences are focused on the common goal of understanding the oceans. Geology, geography, geophysics, physics, chemistry, geochemistry, mathematics, meteorology, botany, and zoology have all played roles in expanding our knowledge of the oceans. Oceanography is often broken down into a number of subdisciplines.

Geological oceanography includes the study of Earth at the sea's edge and below its surface, and the history of the processes that form the ocean basins. Physical oceanography investigates the causes and characteristics of water movements such as waves, currents, and tides and how they affect the marine environment. It also includes studies of the transmission of energy such as sound, light, and heat in seawater. Marine meteorology (the study of heat transfer, water cycles, and air-sea interactions) is often included in the discipline of physical oceanography. Chemical oceanography studies the composition and history of the water, its processes, and its interactions. Biological oceanography concerns marine organisms and the relationship between these organisms and the environment in the oceans. Ocean engineering is the discipline that designs and plans equipment and installations for use at sea.

The study of the oceans was promoted by intellectual and social forces as well as by our needs for marine resources, trade and commerce, and national security. Oceanography started slowly and informally; it began to develop as a modern science in the mid-1800s and has grown dramatically, even explosively, in the last few decades. Our progress toward the goal of understanding the oceans has been uneven and progress has frequently changed direction. The interests and needs of nations as well as the scholarly curiosity of scientists have controlled the ways we study the oceans, the methods we use to study them, and the priority we give to certain areas of study. To gain perspective on the current state of knowledge about the oceans, we need to know something about the events and incentives that guided people's previous investigations of the oceans.

P.1 The Early Times

People have been gathering information about the oceans for millennia, accumulating bits and pieces of knowledge and passing it on by word of mouth. Curious individuals must have acquired their first ideas of the oceans from wandering the seashore, wading in the shallows, and gathering food from the ocean's edges. During the Paleolithic period, humans developed the barbed spear, or harpoon, and the gorge. The gorge was a double-pointed stick inserted into a bait and attached to a string. At the beginning of the Neolithic period, the bone fishhook was developed and later the net. By 5000 B.C., copper fishhooks were in use.

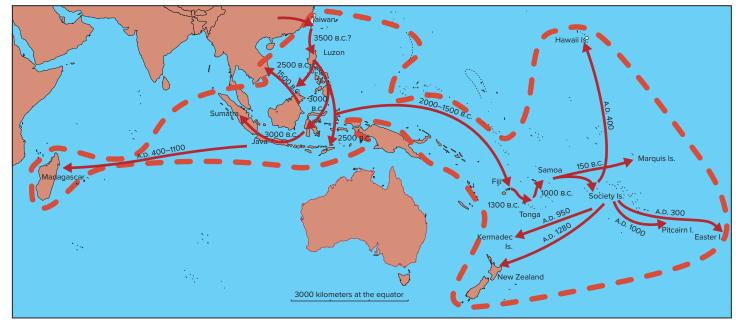
The remains of shells and other refuse, in piles known as kitchen middens, have been found at the sites of ancient shore settlements. These remains show that our early ancestors gathered shellfish, and fish bones found in some middens suggest that they also used rafts or some type of boat for offshore fishing. The artifacts that have been found probably give us only an idea of the minimum extent of ancient shore settlements. Drawings on ancient temple walls show fishnets; on the tomb of the Egyptian Pharaoh Ti, Fifth Dynasty (5000 years ago), is a drawing of the poisonous pufferfish with a hieroglyphic description and warning. As long ago as 1200 B.C. or earlier, dried fish were traded in the Persian Gulf; in the Mediterranean, the ancient Greeks caught, preserved, and traded fish, while the Phoenicians founded fishing settlements, such as "the fisher's town" Sidon, that grew into important trading ports.

Early information about the oceans was mainly collected by explorers and traders. These voyages left little in the way of recorded information. Using descriptions passed down from one voyager to another, early sailors piloted their way from one landmark to another, sailing close to shore and often bringing their boats up onto the beach each night.

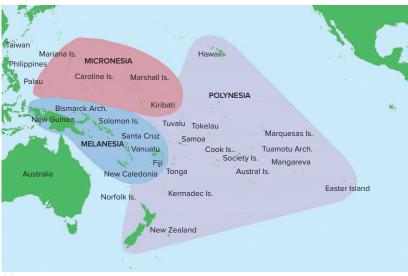
Some historians believe that seagoing ships of all kinds are derived from early Egyptian vessels. The first recorded voyage by sea was led by Pharaoh Snefru about 3200 B.C. In 2750 B.C., Hannu led the earliest documented exploring expedition from Egypt to the southern edge of the Arabian Peninsula and the Red Sea.

The Phoenicians, who lived in present-day Lebanon from about 1200 to 146 B.C., were well-known as excellent sailors and navigators. While their land was fertile it was also densely populated, so they were compelled to engage in trade to acquire many of the goods they needed. They accomplished this by establishing land routes to the east and marine routes to the west. The Phoenicians were the only nation in the region at that time that had a navy. They traded throughout the Mediterranean Sea with the inhabitants of North Africa, Italy, Greece, France, and Spain. They also ventured out of the Mediterranean Sea to travel north along the coast of Europe to the British Isles and south to circumnavigate Africa in about 590 B.C.

Evidence from anthropology and archaeology suggests that the people who first explored and populated the Pacific and Indian Ocean Basins migrated from Asia to the island of Taiwan and then to the main island of Luzon in the north Philippines sometime between 4500–2500 в.с. (fig. P.1*a*). These people are known as the Austronesians. Over the next 1000 years they moved progressively south through the rest of the Philippines and the nearby islands of the Celebes Sea, Borneo, and Indonesia. This was relatively easy because of the comparatively short distances between islands in the far southwestern Pacific region. The Austronesians would travel west into the Indian Ocean basin and east further into the Pacific Ocean basin. Those who traveled west reached present day Sulawesi, Java, and Sumatra around



(a)



(b)

Figure P.1 (a) The migration of people across the Indian and Pacific Ocean basins. Specific dates are estimates from current research but may change with further study. The pale dashed red border shows the maximum extent of known Austronesian migration. Austronesians migrated from Asia into the far western Pacific by 2500 B.C. They then moved west into the Indian Ocean and east into the Pacific Ocean. (b) The regions of Melanesia and Micronesia in the Pacific Ocean were populated between 2000–1500 B.C. Polynesia was populated by 1000 B.C., and the Polynesians later extended their voyages throughout a triangular-shaped region bounded by Easter Island to the east, the Hawaiian Islands to the north, and New Zealand to the south.

3000 B.C. and later, sometime between A.D. 400–1100, Madagascar (fig. P.1*a*). The Austronesians who traveled east populated the islands of Melanesia and Micronesia (fig. P.1*b*) between 2000–1500 B.C. They then continued east and began populating the islands of Polynesia by 1000 B.C., leading to the development of the distinctive Polynesian culture. Polynesians embarked on more extensive voyages, where the distances between islands grew from tens of kilometers in the western Pacific to thousands of kilometers in the cases of voyages to the Hawaiian Islands and Easter Island. There is some uncertainty about when they settled specific regions. It is thought they reached and colonized Easter Island around A.D. 300, the Hawaiian Islands by about A.D. 400, and arrived in New Zealand around A.D. 1280. By the early thirteenth century, Polynesians had colonized every habitable island in a triangular region roughly twice the size of the United States, bound by Hawaii to the north, New Zealand to the southwest, and Easter Island to the east (fig. P.1*b*).

A basic component of navigation throughout the Pacific was the careful observation and recording of where prominent stars rise and set on the horizon. Observed near the equator, the stars appear to rotate from east to west on a north-south axis. Some rise and set farther to the north and some farther to the south, and they do so at different times. Navigators created a "star structure" by dividing the horizon into thirtytwo segments where their known stars rose and set. These directions form a compass and provide a reference for recording information about the direction of winds, currents, waves, and the relative positions of islands, shoals, and reefs (fig. P.2). The Polynesians also navigated by making close observations of waves and cloud formations. Observations of birds and dis-

tinctive smells of land such as flowers and wood smoke alerted them to possible landfalls. Once islands were discovered, their locations relative to one another and to the regular patterns of sea swell and waves bent around islands could be recorded with stick charts constructed of bamboo and shells (fig. P.3).



Figure P.2 On Satawal Island, master navigator Mau Piailug teaches navigation to his son and grandson with the help of a star compass. The compass consists of an outer ring of stones, each representing a star or a constellation when it rises or sets on the horizon, and an inner ring of pieces of palm leaf representing the swells, which travel from set directions, and together with the stars, help the navigator find his way over the sea. In the center of the ring, the palm leaves serve as a model outrigger canoe.

As early as 1500 B.C., Middle Eastern peoples of many different ethnic groups and regions were exploring the Indian Ocean. In the seventh century A.D., they were unified under Islam and controlled the trade routes to India and China and consequently the commerce in silk, spices, and other valuable goods. (This monopoly wasn't broken until Vasco da Gama defeated the Arab fleet in 1502 A.D. in the Arabian Sea.)

The Greeks called the Mediterranean "Thalassa" and believed that it was encompassed by land, which in turn was surrounded by the endlessly circling river Oceanus. In 325 B.C., Alexander the Great reached the deserts of the Mekran Coast, now a part of Pakistan. He sent his fleet down the coast in an apparent effort to probe the mystery of Oceanus. He and his troops had expected to find a dark, fearsome sea of whirlpools and water spouts inhabited by monsters and demons; they did find tides that were unknown to them in the Mediterranean Sea. Pytheas (350-300 B.C.), a navigator, geographer, astronomer, and contemporary of Alexander, made one of the earliest recorded voyages from the Mediterranean to England. From there, he sailed north to Scotland, Norway, and Germany. He recognized a relationship between the tides and the Moon, and made early attempts at determining latitude and longitude. These early sailors did not investigate the oceans; for them, the oceans were only a dangerous road, a pathway from here to there, a situation that continued for hundreds of years. However, the information they accumulated slowly built into a body of lore to which sailors and voyagers added each year.

While the Greeks traded and warred throughout the Mediterranean, they observed the sea and asked questions. Aristotle (384–322 B.C.) believed that the oceans occupied the deepest parts of Earth's surface; he knew that the Sun evaporated water from the sea surface, which condensed and returned as rain. He



Figure P.3 A navigational chart (*rebillib*) of the Marshall Islands. Sticks represent a series of regular wave patterns (swells). Curved sticks show waves bent by the shorelines of individual islands. Islands are represented by shells.

also began to catalog marine organisms. The brilliant Eratosthenes (c. 276-195 B.C.) of Alexandria, Egypt, invented the study of geography as well as a system of latitude and longitude. He was the first person to calculate the tilt of Earth's axis. One of his greatest achievements was his calculation of Earth's circumference; he accomplished this without ever leaving Egypt (fig. P.4). Eratosthenes knew that at local noon on the summer solstice, the Sun would be directly overhead in the city of Syene, located on the Tropic of Cancer at 23¹/2°N. On that day and at that time, the Sun's rays would shine down into a well in the city and illuminate the bottom of the well. At the same time and day, the Sun's rays would cast a shadow behind a pole in his home city of Alexandria due north of Syene. By measuring the height of the pole and the length of the shadow, Eratosthenes could calculate the angle away from perpendicular of the Sun's elevation in Alexandria, which he determined to be about 7.2°, or roughly 1/50 of a circle. Assuming that the distance between the Sun and Earth is so large that all of the Sun's rays of light are parallel to each other when they reach Earth, Eratosthenes could say that the angle between Syene and Alexandria was also about 7.2°, or roughly 1/50 of a circle. Repeated surveys of the distance between Syene and Alexandria yielded a distance of 5000 stadia, so Eratosthenes concluded that Earth's circumference was 252,000 stadia. The length of an Egyptian stadion was 157.5 m, so Eratosthene's estimate of Earth's circumference was 39,690 km (24,662 mi), an error of only about 1% compared to today's accepted average value of about 40,030 km (24,873 mi). Posidonius (c. 135-50 B.C.) reportedly measured an

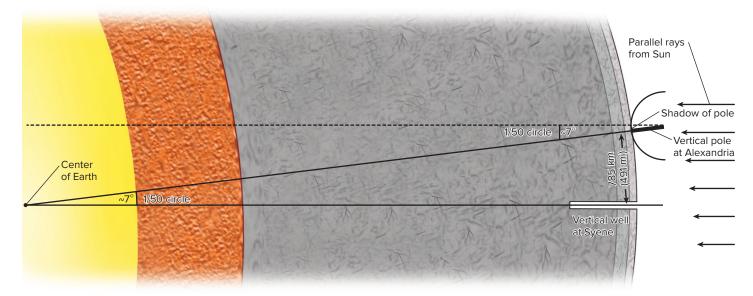


Figure P.4 Eratosthenes used geometry to calculate Earth's circumference. By careful measurement, he was able to estimate Earth's circumference to within about 1% of today's value. (The diagram is not drawn to scale.)

ocean depth of about 1800 m (6000 ft) near the island of Sardinia, according to the Greek geographer Strabo (c. 63 B.C.-A.D. 21). Pliny the Elder (c. A.D. 23-79) related the phases of the Moon to the tides and reported on the currents moving through the Strait of Gibraltar. Claudius Ptolemy (c. A.D. ~85-161) produced the first world atlas and established world boundaries: to the north, the British Isles, Northern Europe, and the unknown lands of Asia; to the south, an unknown land, "Terra Australis Incognita," including Ethiopia, Libya, and the Indian Sea; to the east, China; and to the west, the great Western Ocean reaching around Earth to China. His atlas listed more than 8000 places by latitude and longitude, but his work contained a major flaw. He had accepted a value of 29,000 km (18,000 mi) for Earth's circumference. This value was much too small and led Columbus, more than 1000 years later, to believe that he had reached the eastern shore of Asia when he landed in the Americas.

QUICK REVIEW

- 1. Name the subfields of oceanography.
- 2. What did early sailors use for guidance during long ocean voyages?
- 3. What kind of "compass" did the Polynesians use for navigation?
- 4. How long ago was Earth's circumference first calculated and how was it done?
- 5. How did Ptolemy's atlas contribute to a greater understanding of world geography, and how did it produce confusion?

P.2 The Middle Ages

After Ptolemy, intellectual activity and scientific thought declined in Europe for about 1000 years. However, shipbuilding improved during this period; vessels became more seaworthy and easier to sail, so sailors could make longer voyages. The Vikings (Norse for piracy) were highly accomplished seamen who engaged in extensive exploration, trade, and colonization for nearly three centuries from about 793 to 1066 (fig. P.5). During this time, they journeyed inland on rivers through Europe and western Asia, traveling as far as the Black and Caspian Seas. The Vikings are probably best known for their voyages across the North Atlantic Ocean. They sailed to Iceland in 871 where as many as 12,000 immigrants eventually settled. Erik Thorvaldsson (known as Erik the Red) sailed west from Iceland in 982 and discovered Greenland. He lived there for three years before returning to Iceland to recruit more settlers. Icelander Bjarni Herjolfsson, on his way to Greenland to join the colonists in 985-86, was blown off course, sailed south of Greenland, and is believed to have come within sight of Newfoundland before turning back and reaching Greenland. Leif Eriksson, son of Erik the Red, sailed west from Greenland in 1002 and reached North America roughly 500 years before Columbus.

To the south, in the region of the Mediterranean after the fall of the Roman Empire, Arab scholars preserved Greek and Roman knowledge and continued to build on it. The Arabic writer El-Mas'údé (d. 956) gives the first description of the reversal of the currents due to the seasonal monsoon winds. Using this knowledge of winds and currents, Arab sailors established regular trade routes across the Indian Ocean. In the 1100s, large Chinese junks with crews of 200 to 300 sailed the same routes (between China and the Persian Gulf) as the Arab dhows.

During the Middle Ages, knowledge of navigation increased. Harbor-finding charts, or *portolanos*, appeared. These charts carried a distance scale and noted hazards to navigation, but they did not have latitude or longitude. With the introduction of the magnetic compass to Europe from Asia in the thirteenth century, compass directions were added.

Although tides were not understood, the Venerable Bede (673–735) illustrated his account of the tides with data from the British coast. His calculations were followed in the tidal observations collected by the British Abbot Wallingford of Saint Alban's Monastery in about 1200. His tide table, titled "Flod at London"

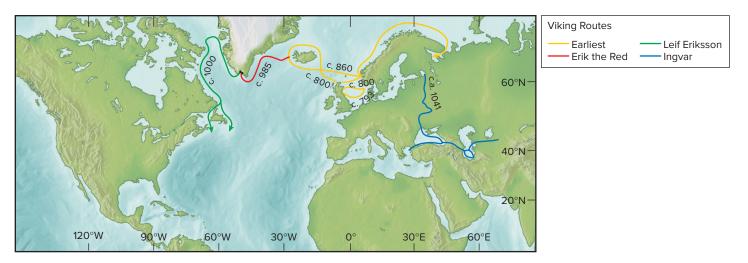


Figure P.5 Major routes of the Vikings to the British Isles, to Asia, and across the Atlantic to Iceland, Greenland, and North America.

Brigge," documented the times of high water. Sailors made use of Bede's calculations until the seventeenth century.

As scholarship was reestablished in Europe, Arabic translations of early Greek studies were translated into Latin and thus became available to European scholars. The study of tides continued to absorb the medieval scientists, who were also interested in the saltiness of the sea. By the 1300s, Europeans had established successful trade routes, including some partial ocean crossings. An appreciation of the importance of navigational techniques grew as trade routes were extended.

QUICK REVIEW

- 1. What advances occurred during the Middle Ages that allowed longer ocean voyages?
- 2. During the tenth century, which oceans were explored and by which cultures?
- 3. Where did the Vikings establish a large colony in the North Atlantic?

P.3 Voyages of Discovery

From 1405 to 1433, the great Chinese admiral Zheng He conducted seven epic voyages in the western Pacific Ocean and across the Indian Ocean as far as Africa. Zheng He's fleet consisted of over 300 ships. The fleet is believed to have included as many as sixty-two "treasure ships" thought to have been as much as 130 m (426 ft) long and 52 m (170 ft) wide; this was ten times the size of the ships used for the European voyages of discovery during this period of time (fig. P.6). The purpose of these voyages remains a matter of debate among scholars. Suggested reasons include the establishment of trade routes, diplomacy with other governments, and military defense. The voyages ended in 1433, when their explorations led the Chinese to believe that other societies had little to offer, and the government of China withdrew within its borders, beginning 400 years of isolation.

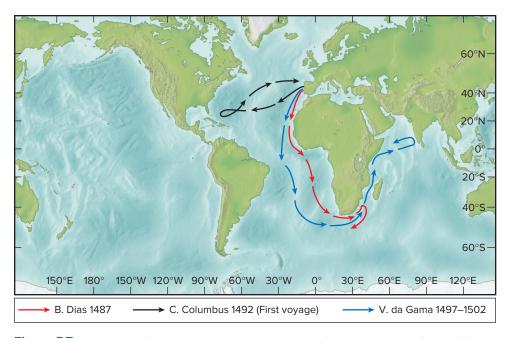
In Europe, the desire for riches from new lands persuaded wealthy individuals, often representing their countries, to underwrite the costs of long voyages to all the oceans of the world. The



(a)

(b)

Figure P.6 (a) Admiral Zheng He's "treasure ships" were over 130 m long. In comparison, Christopher Columbus's flagship, the *Santa Maria*, is estimated to have been about 18 m long. (b) Zheng He's probable route from China along the coast of the Indian Ocean to Africa.



and Portugal, exploring nearly 10,000 km (6000 mi) of South American coastline. He accepted South America as a new continent not part of Asia, and in 1507, German cartographer Martin Waldseemüller applied the name "America" to the continent in Vespucci's honor. Vasco Núñez de Balboa (1475–1519) crossed the Isthmus of Panama and found the Pacific Ocean in 1513, and in the same year, Juan Ponce de León (1460?-1521) discovered Florida and the Florida Current. All claimed the new lands they found for their home countries. Although these men had sailed for fame and riches, not knowledge, they more accurately documented the extent and properties of the oceans, and the news of their travels stimulated others to follow.

Ferdinand Magellan (1480–1521) left Spain in September 1519 with 270 men and five vessels in search of a westward passage to the Spice Islands. The expedition lost two ships before finally discov-

Figure P.7 The routes of Bartholomeu Dias and Vasco da Gama around the Cape of Good Hope and Christopher Columbus's first voyage.

individual most responsible for the great age of European discovery was Prince Henry the Navigator (1394–1460) of Portugal. In 1419, his father, King John, made him governor of Portugal's southernmost coasts. Prince Henry was keenly interested in sailing and commerce, and studied navigation and mapmaking. He established a naval observatory for the teaching of navigation, astronomy, and cartography about 1450. From 1419 until his death in 1460, Prince Henry sent expedition after expedition south along the west coast of Africa to secure trade routes and establish colonies. These expeditions moved slowly due to the mariners' belief that waters at the equator were at the boiling point and that sea monsters would engulf ships. It wasn't until twenty-seven years after Prince Henry's death that Bartholomeu Dias (1450?–1500) braved these "dangers" and rounded the Cape of Good Hope in 1487 in the first of the great voyages of discovery (fig. P.7). Dias had sailed in search of new and faster routes to the spices and silks of the East.

Portugal's slow progress along the west coast of Africa in search for a route to the east finally came to fruition with Vasco da Gama (1469–1524) (fig. P.7). In 1497, he followed Bartholomeu Dias's route to the Cape of Good Hope and then continued beyond along the eastern coast of the African continent. He successfully mapped a route to India but was challenged along the way by Arab ships. In 1502, da Gama returned with a flotilla of fourteen heavily armed ships and defeated the Arab fleet. By 1511, the Portuguese controlled the spice routes and had access to the Spice Islands. In 1513, Portuguese trade extended to China and Japan.

Christopher Columbus (1451–1506) made four voyages across the Atlantic Ocean in an effort to find a new route to the East Indies by traveling west rather than east. By relying on inaccurate estimates of Earth's size, he badly underestimated the distances involved and believed he had found islands off the coast of Asia when, in fact, he had reached the New World (fig. P.7).

Italian navigator Amerigo Vespucci (1454–1512) made several voyages to the New World (1499–1504) for Spain ering and passing through the Strait of Magellan and rounding the tip of South America in November 1520. Magellan crossed the Pacific Ocean and arrived in the Philippines in March 1521, where he was killed in a battle with the natives on April 27, 1521. Two of his ships sailed on and reached the Spice Islands in November 1521, where they loaded valuable spices for a return home. In an attempt to guarantee that at least one ship made it back to Spain, the two ships parted ways. The Victoria continued sailing west and successfully crossed the Indian Ocean, rounded Africa's Cape of Good Hope, and arrived back in Spain on September 6, 1522, with eighteen of the original crew. This was the first circumnavigation of Earth (fig. P.8). Magellan's skill as a navigator makes his voyage probably the most outstanding single contribution to the early charting of the oceans. In addition, during the voyage, he established the length of a degree of latitude and measured the circumference of Earth. It is said that Magellan tried to test the mid-ocean depth of the Pacific with a hand line, but this idea seems to come from a nineteenth-century German oceanographer; writings from Magellan's time do not support this story.

By the latter half of the sixteenth century, adventure, curiosity, and hopes of finding a trading shortcut to China spurred efforts to find a sea passage around North America. Sir Martin Frobisher (1535?–94) made three voyages in 1576, 1577, and 1578, and Henry Hudson (d. 1611) made four voyages (1607, 1608, 1609, and 1610), dying with his son when set adrift in Hudson Bay by his mutinous crew. The Northwest Passage continued to beckon, and in 1615 and 1616, William Baffin (1584– 1622) made two unsuccessful attempts.

While European countries were setting up colonies and claiming new lands, Francis Drake (1540–96) set out in 1577 with 165 crewmen and five ships to show the English flag around the world (fig. P.8). He was forced to abandon two of his ships off the coast of South America. He was separated from the other two